Investment – Support Services

McGing Advisory & Actuarial provides a range of investment-related support services to Trustees, Chief Investment Officers, Investment Operations Executives, Product Managers and Finance and Risk functions.

McGing Advisory & Actuarial has an Australian Financial Services Licence - Number 427730 to provide financial product advice to wholesale clients on a wide range of financial products, including superannuation, life and general insurance, deposits and payments, derivatives, FX and securities.

Modelling and Financial Projections

We bring an integrated and deep knowledge and capability in:

- Finance and investment markets and products
- Superannuation and wealth management products
- APRA and ASIC standards and guidance knowledge and expectation awareness
- Best practice investment governance
- Member understanding, behaviour and communication
- Modelling and calculations
- Trustee needs

Examples of where we can help include:

Investment Advice and Support

- Asset allocation advice
- Investment portfolio transfers / transitions
- Successor fund transfers
- Member equity assurance
- Investment process change / review / assurance
- Modelling member and portfolio what-ifs
- Tax optimisation modelling / calculations
- Pre-merger investment and process compatibility advice
- Unit pricing and crediting rates

Investment Governance

- Investment policy statements creation / review
- Risk appetite statement development
- Investment committee membership
- Performance reviews
- Investment manager / fund selection

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